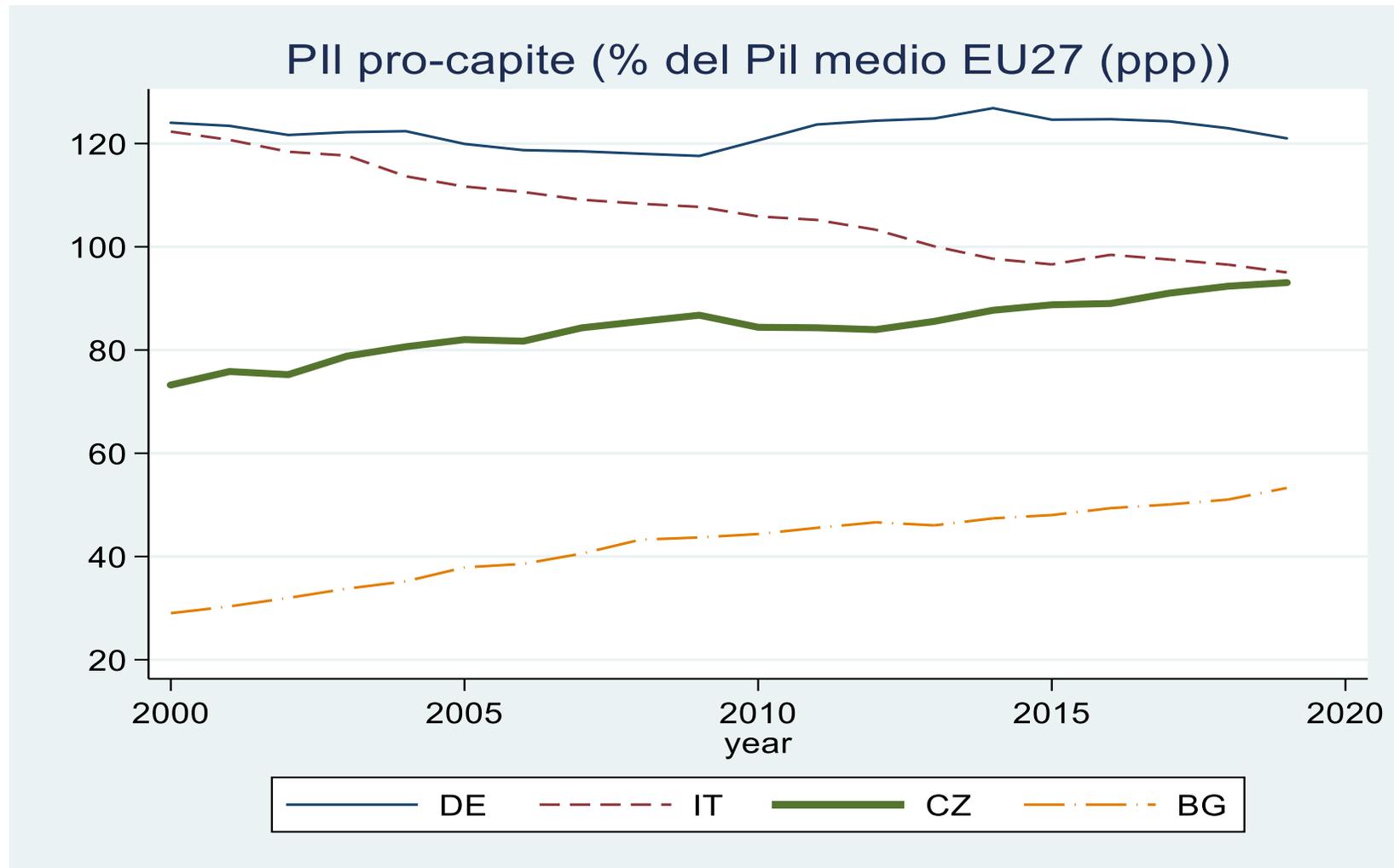


# PANDEMIA E MERCATI DEL LAVORO: ALCUNE EVIDENZE EUROPEE

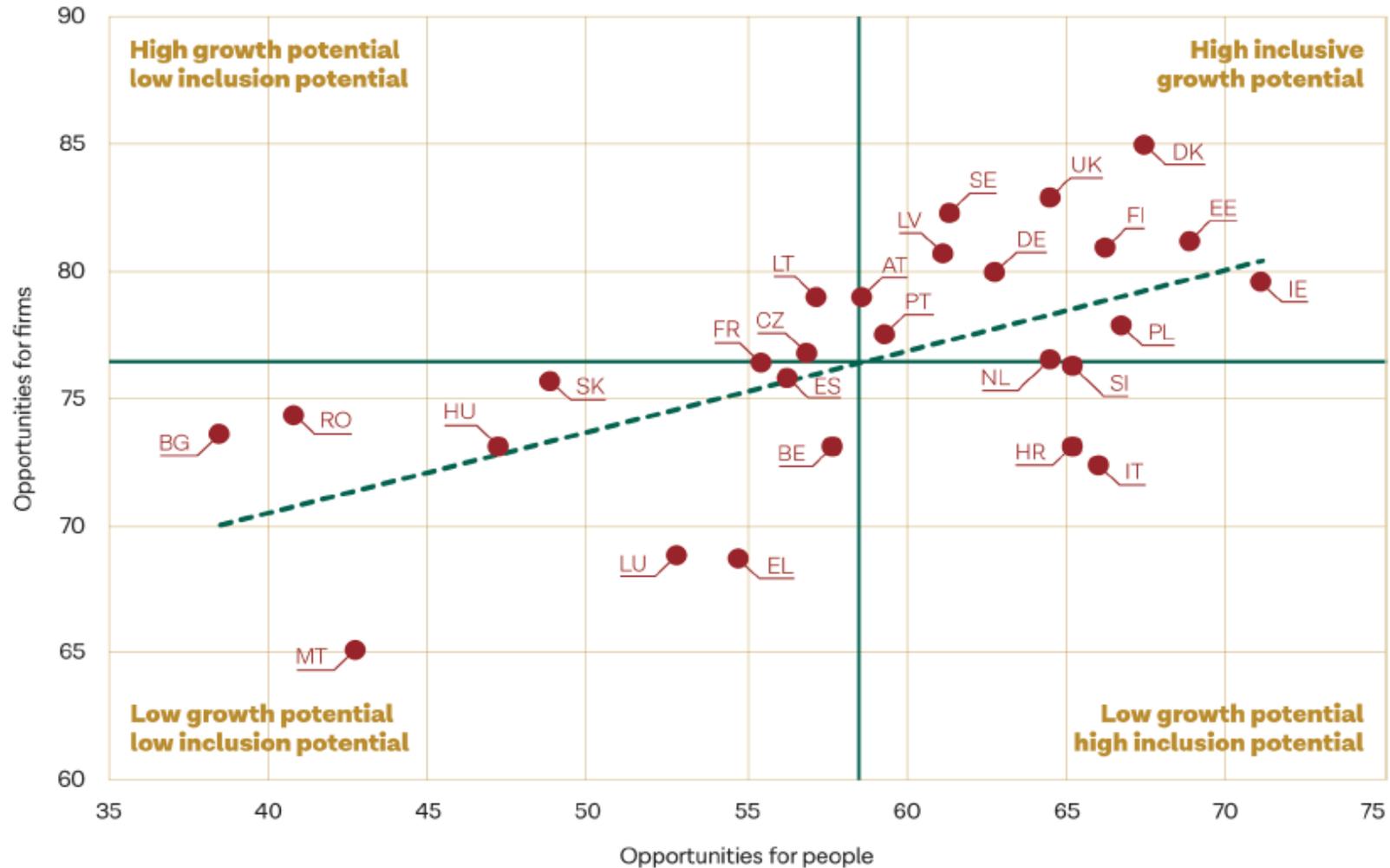
Marco Cantalupi, Associazione «A. Rosmini»

Trento, 2 marzo 2021

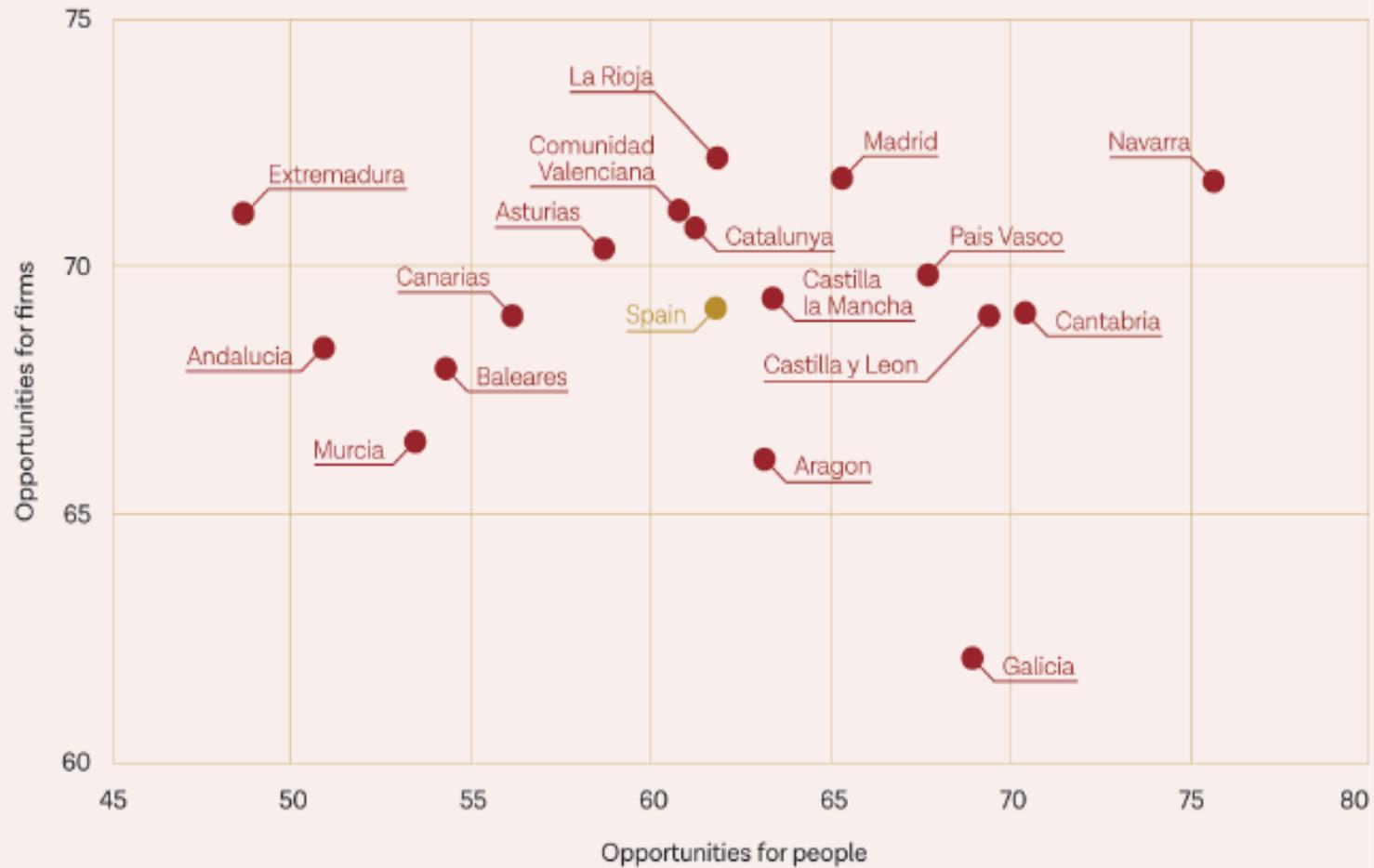
## Europa: una macchina di convergenza?



**Figure O.3** The opportunities for firms and people to thrive determine the potential of countries to grow inclusively: countries in the North do well on opportunities, countries in the South do less well

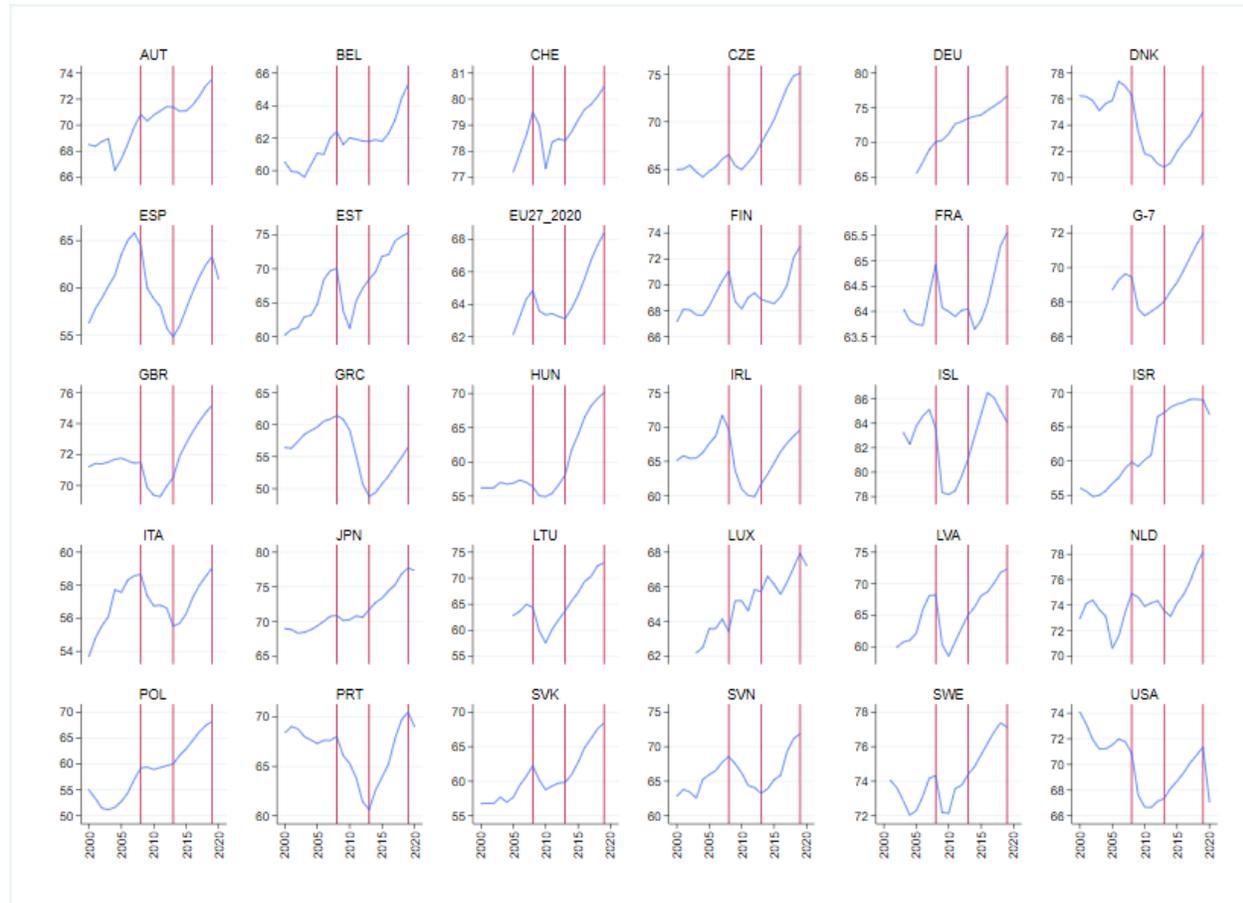


**Figure 5.2** Large differences in opportunities across Spanish regions



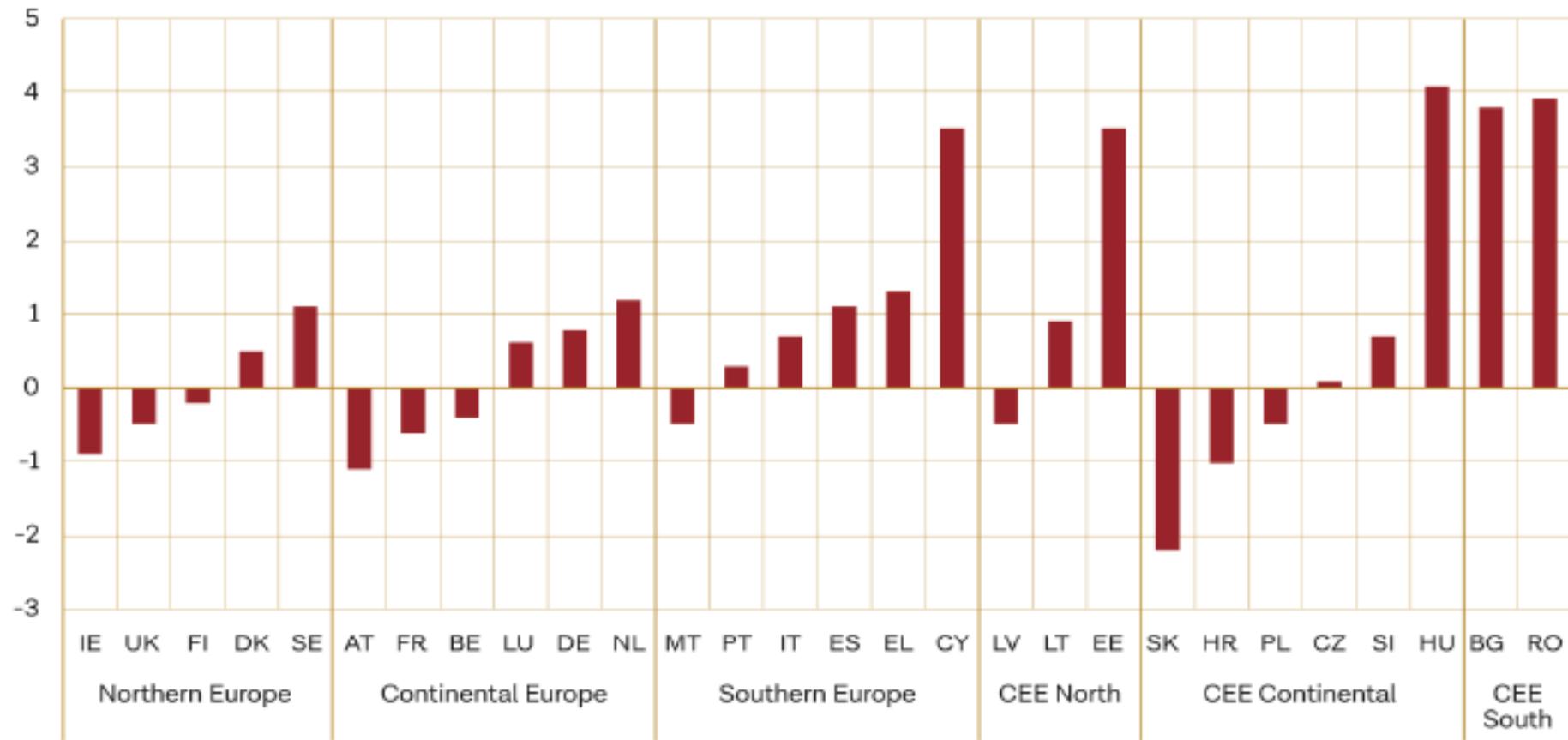
Source: Own calculations, based on PISA and Doing Business subnational data.

## I tassi di occupazione: crescita dopo il 2013



**Figure A1.3 Recovery has not brought inequality down**

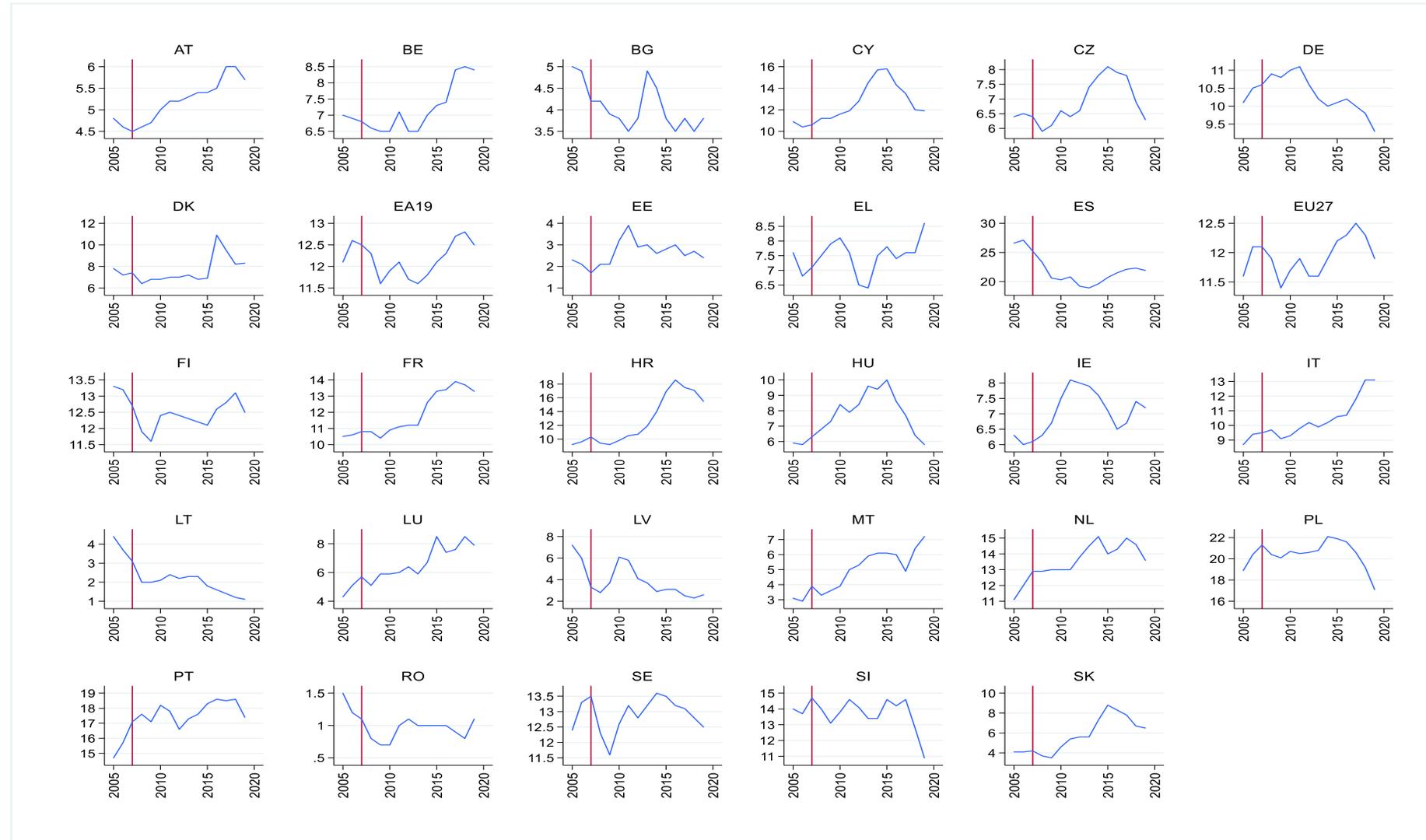
Change in Gini, 2010-15



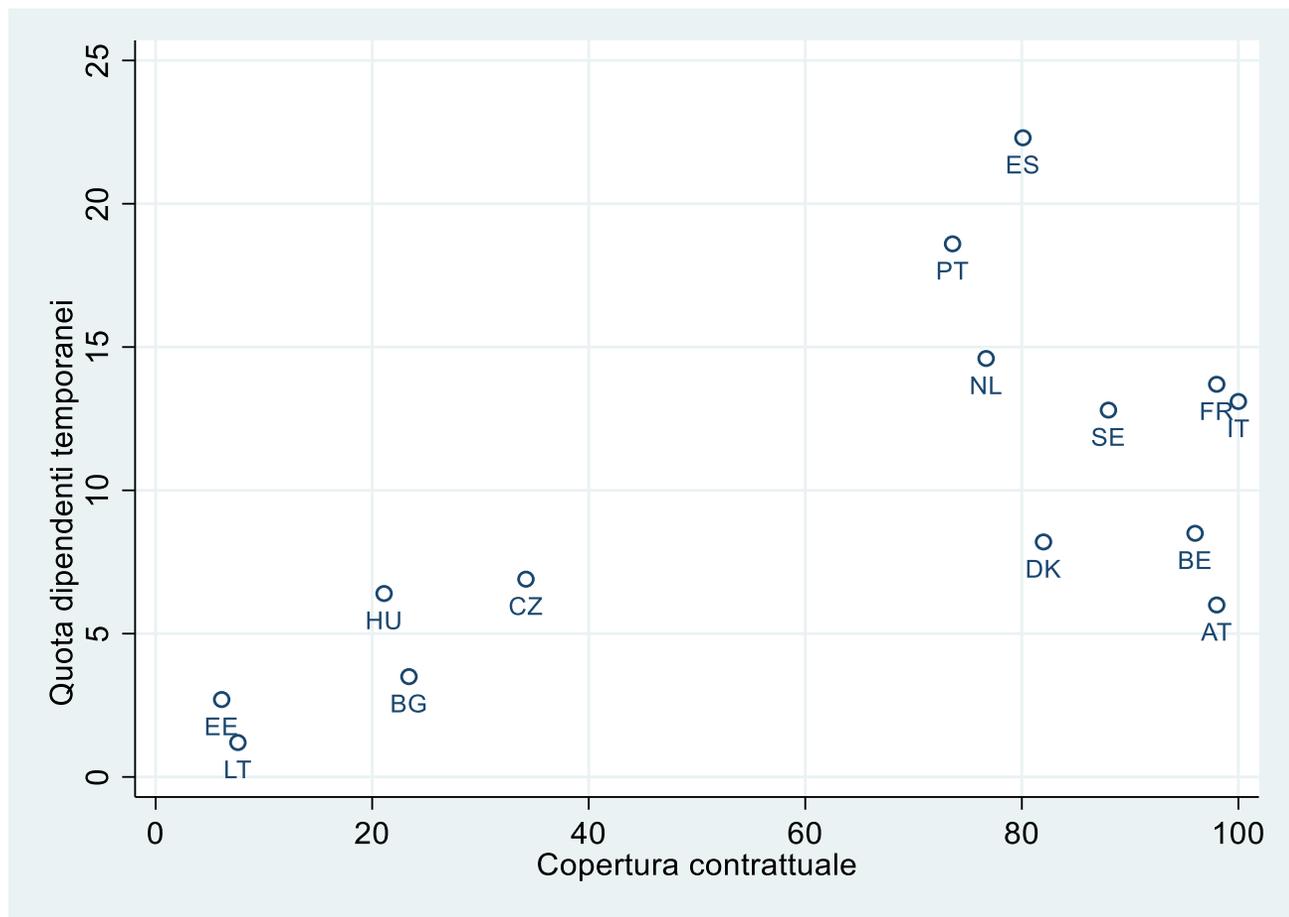
Source: EUSILC (Eurostat).

Note: Gini coefficient of equivalized disposable income.

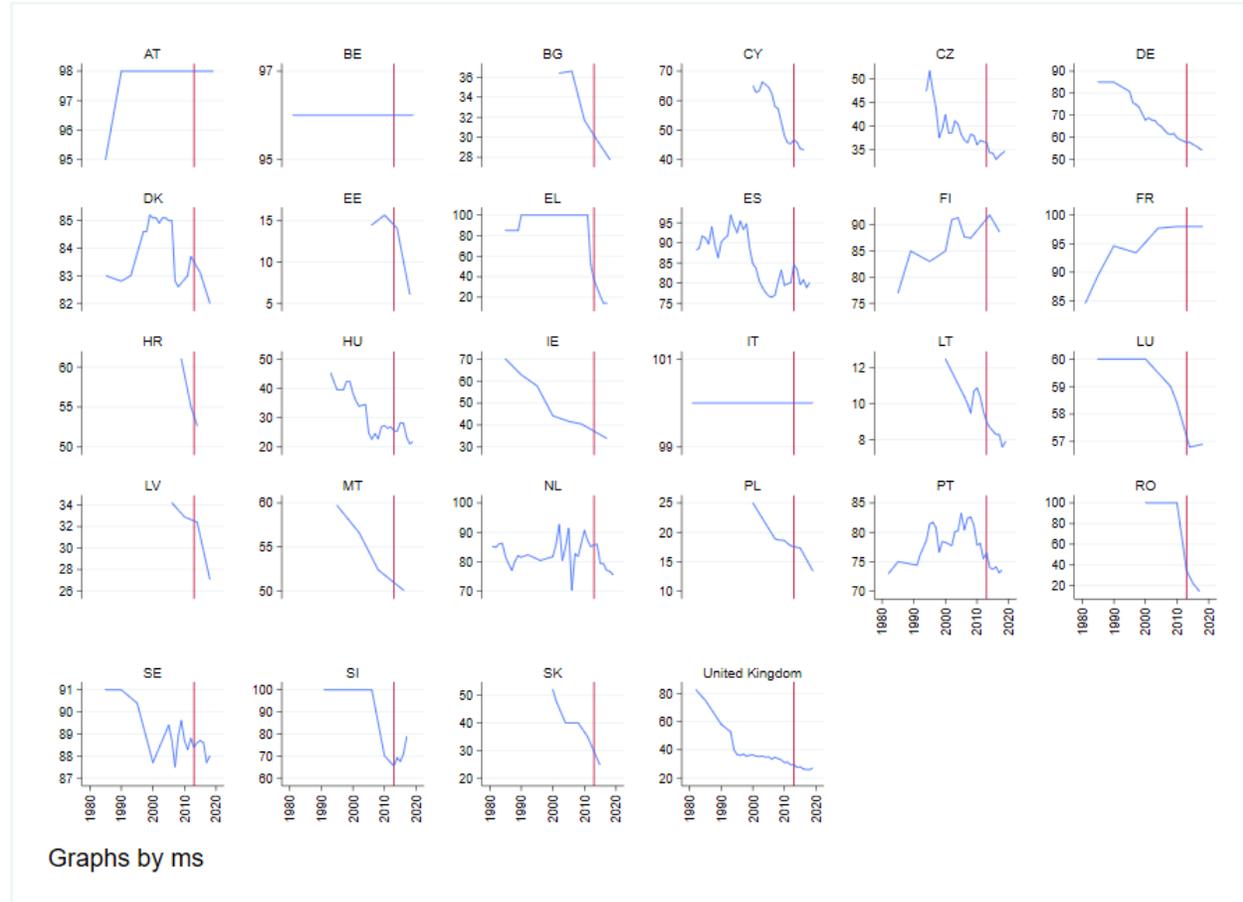
# Lavoratori con contratti temporanei, quote



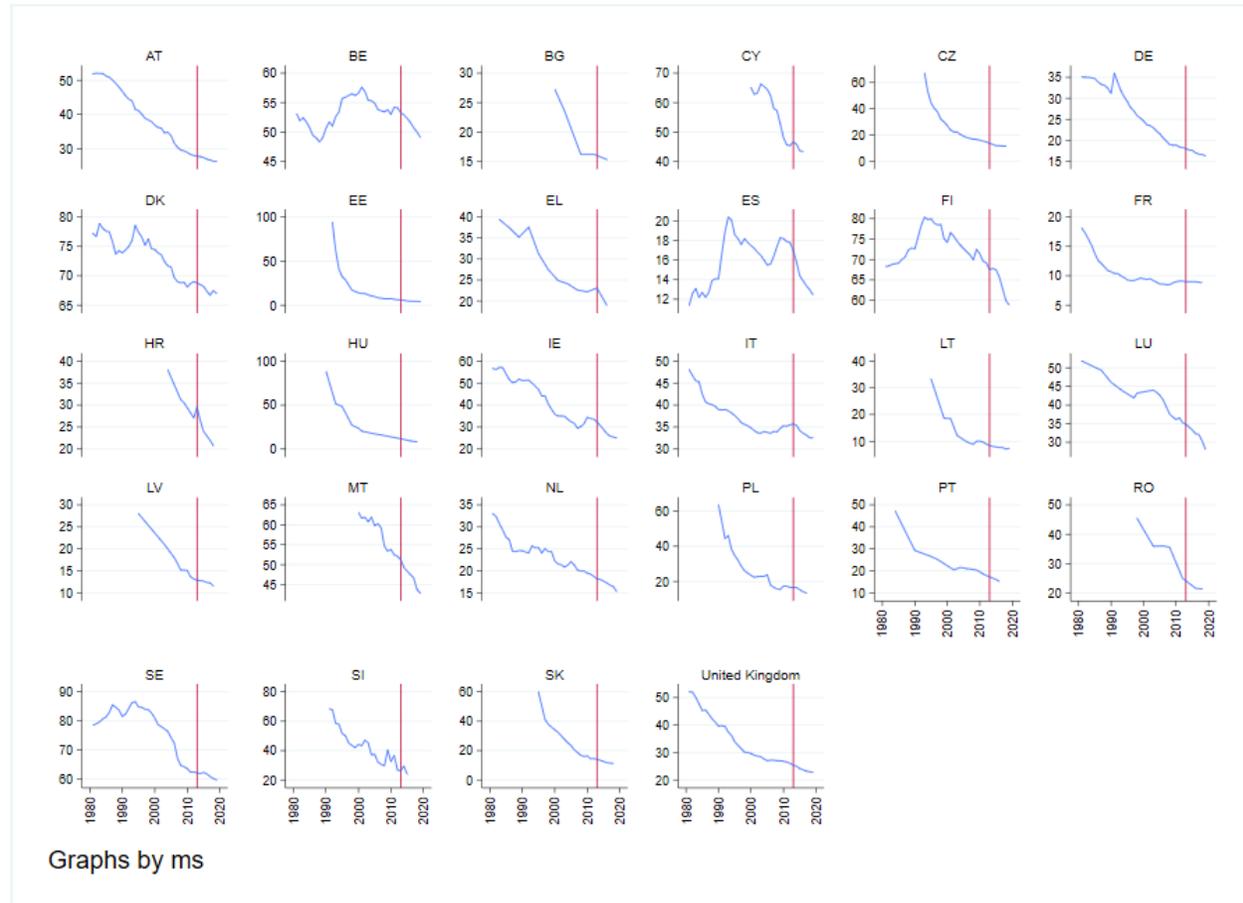
## Lavoratori con contratti temporanei e copertura contrattuale



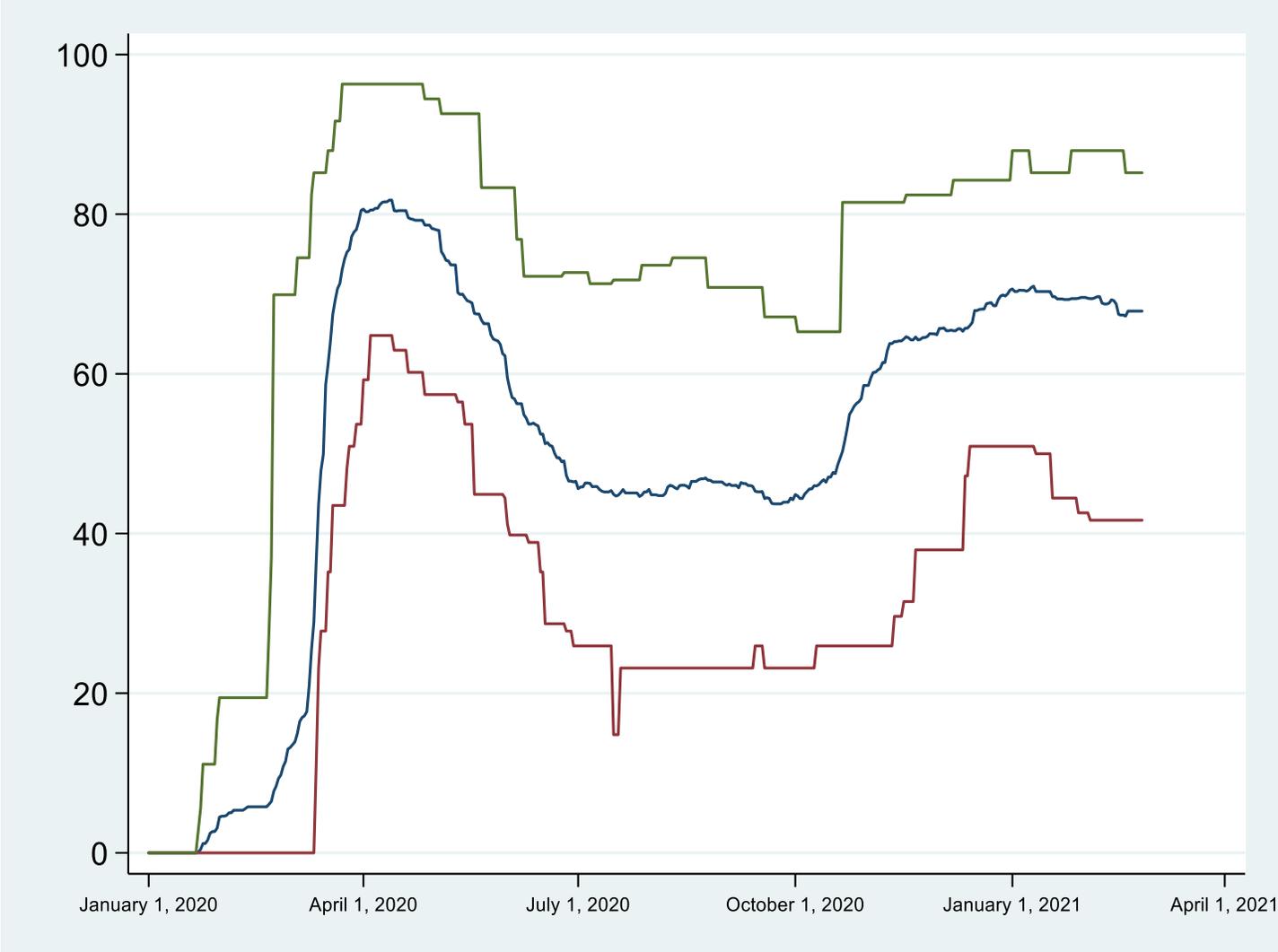
# Copertura contrattuale

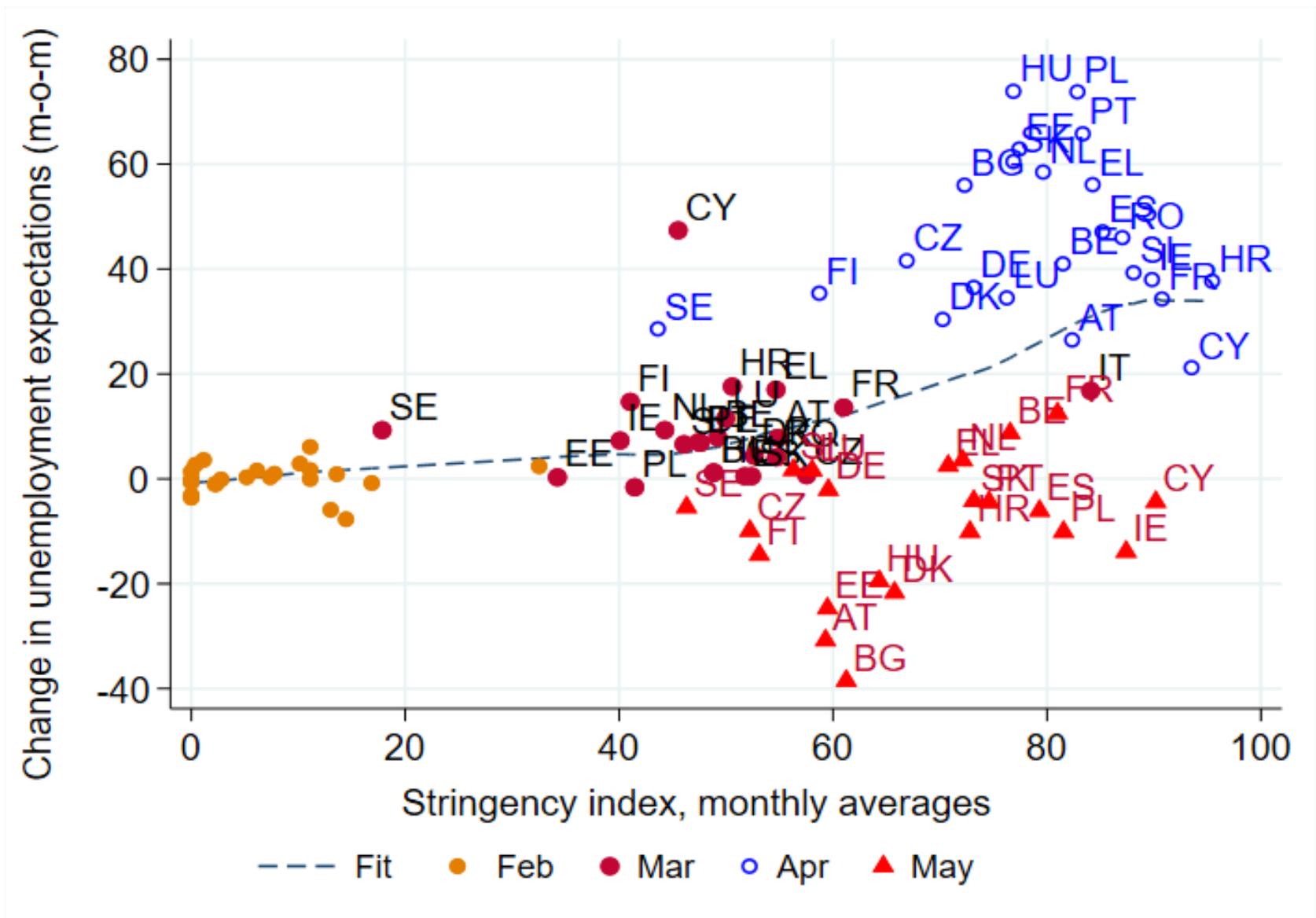


# Tasso di sindacalizzazione



# Indice di «Stringenza» (Oxford tracker)

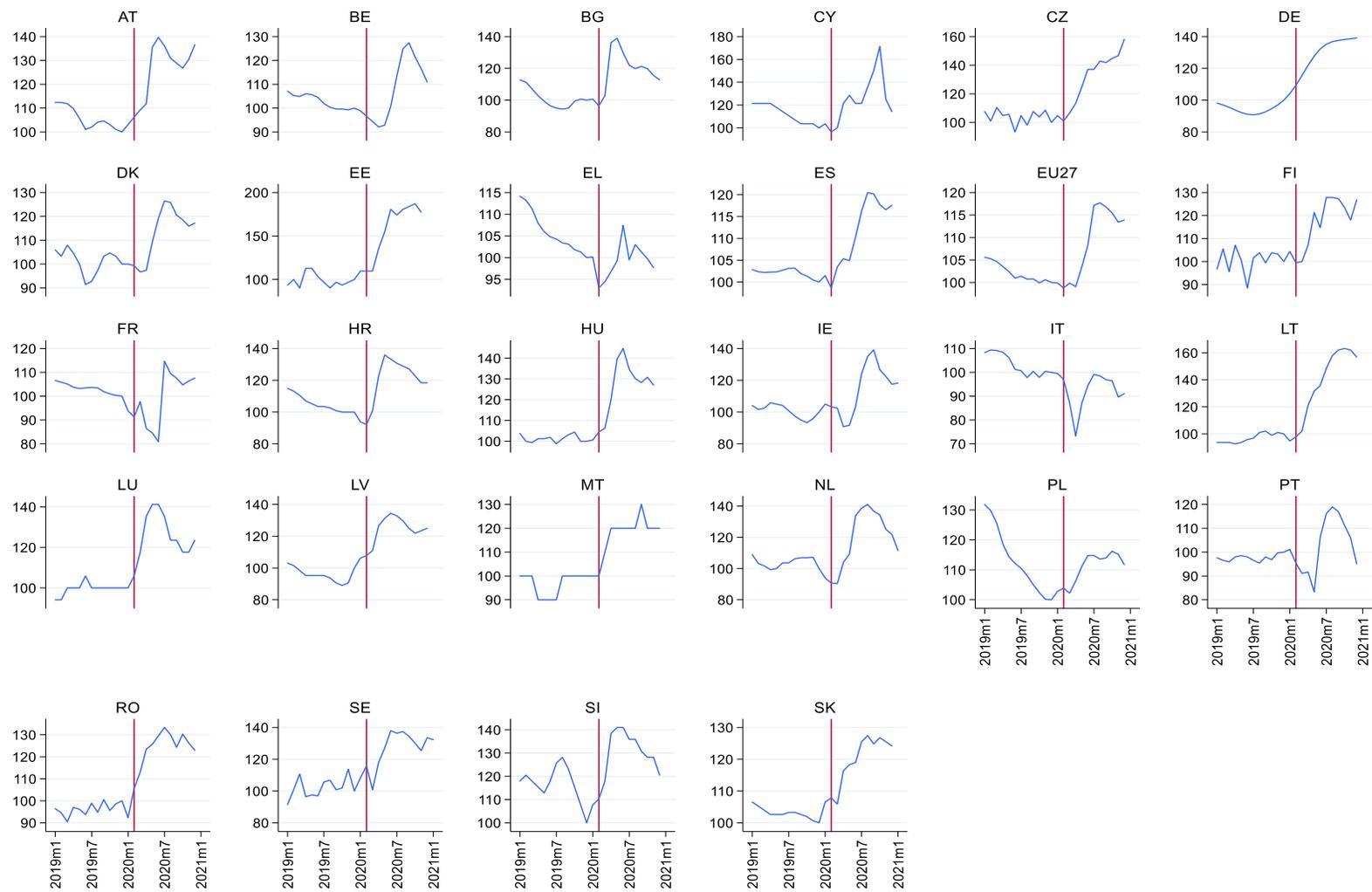




## Schemi nazionali di supporto, la situazione pre-Covid19

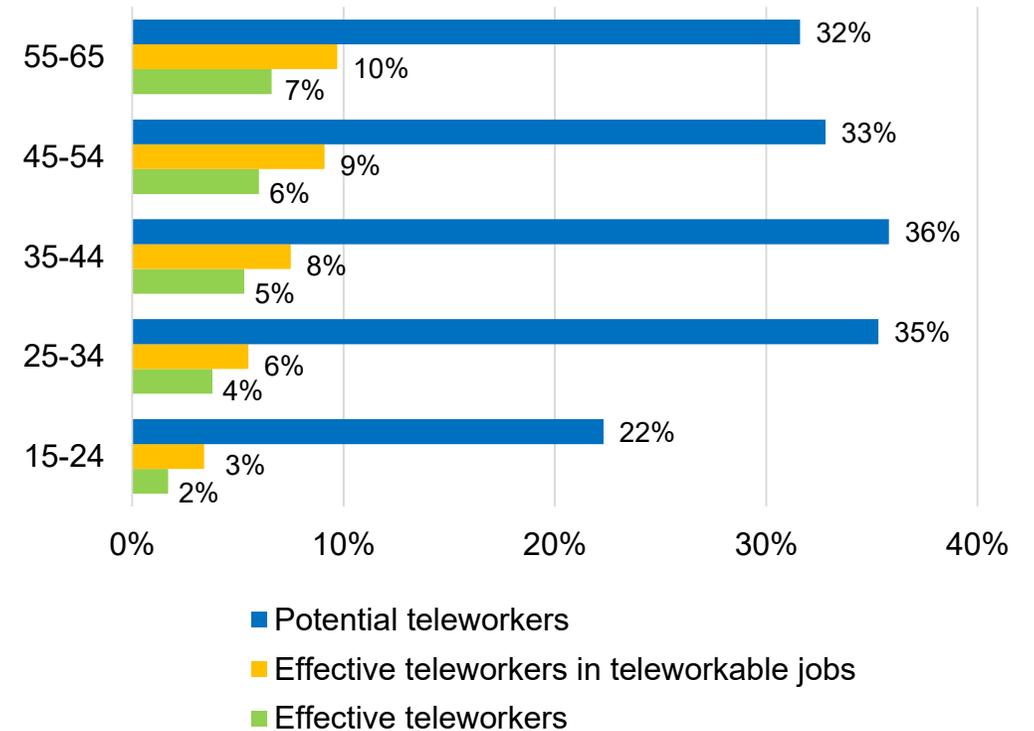
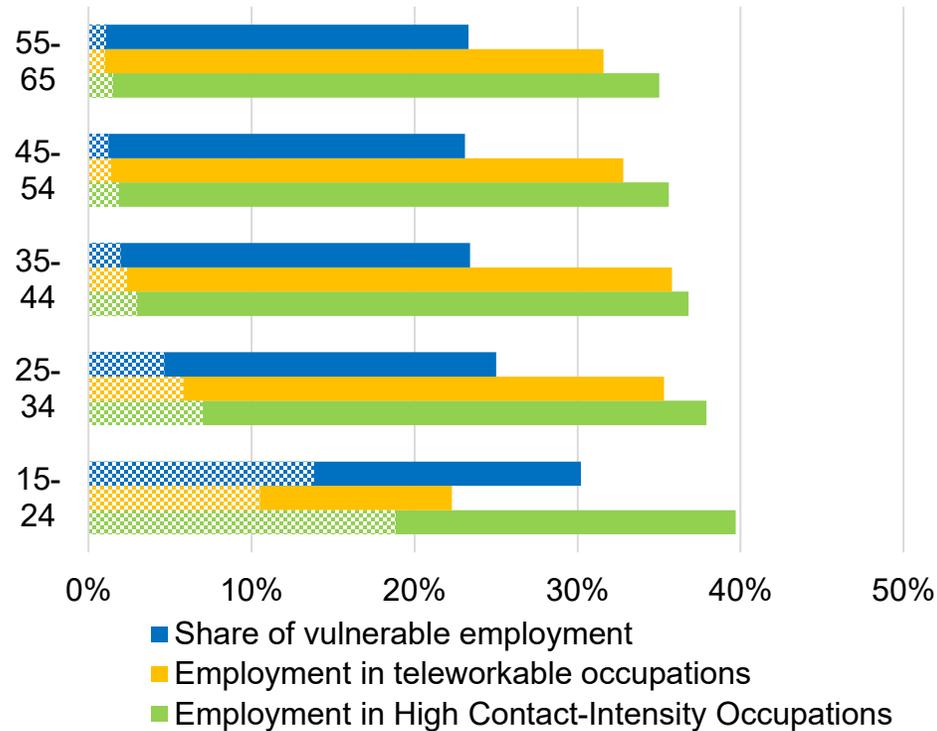
Countries with permanent, ongoing STW schemes	Countries with 'partial' unemployment benefits	Countries where STW is supported through ALMPs	Countries with inactive STW schemes
Austria	Denmark	Croatia	Bulgaria
Belgium	Ireland	Slovakia	Sweden
Germany	The Netherlands		
France	Spain		
Italy	Finland		
Luxembourg			
Portugal			
Hungary			

Fonte: European Commission (2020), *Labour market and wage developments*. Annual Report, capitolo 3



**La disoccupazione in EU27 continua a calare sino ad aprile 2020, in pochi mesi balza di oltre 2.5 milioni (2019-T4=100). Fonte: elaborazione su dati Eurostat**

1. Quote lavoratori vulnerabili (blu), in occupazioni telelavorabili (arancio), ad elevata intensità di contatto (verde), per classi di età
2. Tele-lavorabilità, potenziale ed effettiva, per classi di età



Fonte: European Commission (2020), *Labour market and wage developments*. Annual Report 2020, capitolo 2

- **Gli effetti immediati, data l'ampiezza dello shock, implicano, già nel breve periodo, importanti decisioni di politica economica;**
- **Effetti che si innestano e miscelano con trend persistenti: digitalizzazione, economia verde, metamorfosi della catene di valore, invecchiamento demografico;**
- **Si profila una grande trasformazione con rischi concreti di approfondire polarizzazioni e disuguaglianze**